



## Charity Care / Financial Assistance Form - *Confidential*

### Applicant Information

#### Patient

Full Name: \_\_\_\_\_ Account No: \_\_\_\_\_  
Last First MI

Address: \_\_\_\_\_  
Street Apartment / Unit No.  
\_\_\_\_\_  
City State Zip Code

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Male / Female / Other Birth Date: \_\_\_\_\_ SS No. \_\_\_\_\_

#### Guarantor

Full Name: \_\_\_\_\_  
Last First MI

Address: \_\_\_\_\_  
Street Apartment / Unit No.  
\_\_\_\_\_  
City State Zip Code

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Birth Date: \_\_\_\_\_ SS No. \_\_\_\_\_

Is the patient currently homeless? YES NO

Has the patient applied for Medicaid? YES NO If yes, when? \_\_\_\_\_

Do you need an interpreter? YES NO If yes, list preferred language \_\_\_\_\_



**Charity Care / Financial Assistance Form - Confidential**

**Family Information**

Name				
Date of Birth				
Relationship to Patient				
If 18 years or older; Employer name or Source of income				
If 18 years or older; Total gross income (before taxes)				
Also applying for financial assistance?				

**All adult family members' income must be disclosed, add additional pages if necessary.**

Sources of income include, but aren't limited to:

*Wages, Unemployment, Self-employment, Worker's compensation, Disability, SSI, Child Support, Work study program (students), Retirement account distributions, Other (please explain) \_\_\_\_\_*

**Income Information**

You must provide information on your family's income. Income verification is required to determine financial assistance. All family members 18 years or older must disclose their income. If you cannot provide documentation, you may submit a written signed statement describing your income. Please provide proof for every identified source of income.

**Examples of proof of income include:**

- A "W-2" withholding statement; or



### Charity Care / Financial Assistance Form - *Confidential*

- Current pay stubs (3 months); or
- Last year’s income tax return, including schedules if applicable; or
- Written, signed statements from employers or others; or
- Approval/denial of eligibility for Medicaid and/or state-funded medical assistance; or
- Approval/denial of eligibility for unemployment compensation.

If you have no proof of income or no income, please attach an additional page with an explanation.

#### **Asset Information**

*This information may be used if your income is above 200% of the Federal Poverty Guidelines*

Current checking account balance  
\$ \_\_\_\_\_

Current savings account balance  
\$ \_\_\_\_\_

**Please check all that apply.**

Does your family have these other assets?    Stocks     Bonds     401K     Health Savings   
Trust     Property     Own a business

#### **Additional Information**

Please attach an additional page if there is other information about your current financial situation that you would like us to consider, such as financial hardship, excessive medical expenses, seasonal or temporary income, or personal lost.

#### **Patient Agreement**

I understand that Harris County ESD 11 may verify information by reviewing credit information and obtaining information from other sources to assist in determining eligibility for financial assistance or payment plans.

I affirm that the above information is true and correct to the best of my knowledge. I understand if the financial information I give is determined to be false, the result may be denial of financial assistance, and I may be responsible for and expected to pay for services rendered.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_